

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Name of the issue: Jungle Camps India Limited

1	Type of issue (IPO)	SME IPO
2	Issue size (Rs Lakh)	Rs. 2942.21 Lakh
3	Grade of issue alongwith name of the rating agency	Not Applicable
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	455 times (excluding the anchor investor portion)
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges	
	(i) allotment in the issue	1939200 Equity Shares (12.51%)
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	350800 Equity Shares (2.26%)
	(iii) at the end of 1st FY	350800 Equity Shares (2.26%)
	(iv) at the end of 2nd FY	Not Applicable
	(v) at the end of 3rd FY	Not Applicable
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges)	
		(Rs. in Lakh)

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

10 Status of utilization of issue proceeds (as submitted to stock exchanges)

(i) as disclosed in the offer document

Capital Expenditure-Rs.
2200 Lakh
General Corporate
Purpose- Rs. 592.21 Lakh

(ii) Actual utilization

As on the date the
Company has not
submitted Status of
implementation of
project/ commencement
of commercial production
to the Stock Exchange

(iii) Reasons for deviation, if any

Not Applicable

11 Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)

(a) Comments on use of funds

Not Applicable

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

Not Applicable

(c) Any other reservations expressed by the monitoring agency about the end use of funds

Not Applicable

12 Price- related data

Issue price (Rs):

Rs. 72 per Equity Share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	129.96	82.98	50.44	45.27	47	45	-	-	-	-	-	-
Sensex (of the Designated Stock Exchange):	80,684.45	76,724.08	73828.91	77414.92	77766.7	77185.6	-	-	-	-	-	-
Sectoral Index (BSE SME IPO Index)	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	-	-	-	-	-	-

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	6	At the end of 1st FY- 2024- 25	At the end of 2nd FY- 2025-26	At the end of 3rd FY 2026-27
EPS	Issuer: (As on June 30, 2024)*	7.82	3.11	NA	NA
	Peer Group#				
	Best Eastern Hotels Limited	0.08	0.01	NA	NA
	The Byke Hospitality Limited	1.39	0.14	NA	NA
	Ras Resorts and Apart Hotels Limited	0.46	0.03		
	Espire Hospitality Limited	1.9	3.26	NA	NA
P/E	Issuer: (As on June 30, 2024)*	9.21	3.26	NA	NA
	Peer Group#				
	Best Eastern Hotels Limited	211.88	1516	NA	NA
	The Byke Hospitality Limited	54.7	441.78	NA	NA
	Ras Resorts and Apart Hotels Limited	117.15	52.41	NA	NA
	Espire Hospitality Limited	104.21	84.97		
	Industry Avg:	121.99	419.684	NA	NA
RoNW	Issuer: (As on June 30, 2024)*	20.01	6.67	NA	NA
	Peer Group#				
	Best Eastern Hotels Limited	6.07	0.43	NA	NA
	The Byke Hospitality Limited	2.8	2.06	NA	NA
	Ras Resorts and Apart Hotels Limited	0.94	1.63	NA	NA
	Espire Hospitality Limited	77.12	191.4		
NAV per share based on balance sheet	Issuer: (As on June 30, 2024)*	26.61	28.16	NA	NA
	Peer Group#				
	Best Eastern Hotels Limited	1.37	29.15	NA	NA
	The Byke Hospitality Limited	43.06	42.96	NA	NA
	Ras Resorts and Apart Hotels Limited	49.2	-	NA	NA
	Espire Hospitality Limited	2.46	-	NA	NA

listed peerS, which have been identified by our Company and P/E figures for the peer is computed based on closing market price as on March 28, 2025, as available at BSE, (available at www.bseindia.com)

14 Any other material information

1. appointment of Ms. Pree Balodi, Prac sing Company Secretary (Membership No. FCS- 58613) as Secretarial Auditor for the Financial Year 2024-25;
2. Appointment M/s. N K Shekhawat & Co., Chartered Accountants (FRN 015376N) as the Internal Auditor of the Company;

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com (BSE)